

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: HI-VIEW RESOURCES INC. (the "Issuer").

Trading Symbol: HVW

Number of Outstanding Listed Securities: 24,886,750 common shares (as at April 30, 2024)

Date: May 2, 2024

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

1. **Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

The Issuer is a mineral exploration company focused on the acquisition, exploration and development of mineral properties in Canada and the USA. The Issuer holds, through its wholly owned subsidiary, Zeal Exploration Inc., interests in the Golden Stranger Property and the Lawyers Group Property, together with further claims acquired by staking, all located north of the town of Smithers, British Columbia, prospective for gold and silver. The Golden Stranger Property and the other interests in mineral claims held by Zeal cover an area of approximately 9,139 hectares.

During the month of April 2024, the Issuer continued with its general and corporate activities of the business.

2. **Provide a general overview and discussion of the activities of management.**

During the month of April 2024, the Issuer continued overseeing corporate activities.

On April 30, 2024, the Issuer announced by way of news release it is launching a non-brokered private placement of up to 10,000,000 units (the "**Units**"), at a price of \$0.022 per Unit for gross proceeds of up to \$220,000 (the "**Offering**"). The Units will consist of one common share in the capital of the Issuer ("Share") and one share purchase warrant ("**Warrant**"). Each Warrant will be exercisable by the warrant holder to acquire one (1) additional Share at a price of CAD\$0.05 for a period of 24 months from the closing of the Offering ("**Closing Date**"), subject to an acceleration clause whereby if the closing price of the Issuer's Shares is greater than \$0.08 for a period of 10 consecutive trading days on the Canadian Securities Exchange, then the Issuer may, in its sole discretion, elect to provide written notice (the "**Acceleration Notice**") to the Holders of the Warrants that the Warrants will expire at 5:00 p.m.(Vancouver time) on the date that is 30 days from the date of the Acceleration Notice (the "**Accelerated Expiry Time**"). In such instances, all Warrants that are not exercised prior to the Accelerated Expiry Time will expire at the Accelerated Expiry Time.

The Issuer will use the net proceeds from the Offering for exploration and geological expenses, mineral property option payments and working capital.

In connection with the Offering, the Issuer may pay to qualified finders, a 10% cash finder's fee and a 10% finder's fee payable in non-transferable share purchase warrants. Each warrant entitles the holder thereof to purchase one Share at a price of \$0.05 per Share for a period of 24 months from closing of the Offering subject to the acceleration provision as outlined above.

The Issuer may elect to close the Offering in one or more tranches. It is anticipated that insiders of the Issuer may participate in the Offering. Participation of insiders of the Issuer in the Offering will constitute a related party transaction as defined under Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions ("**MI 61-101**"). The Issuer intends to rely on the exemption from the formal valuation requirements of Section 5.4 of MI 61-101 pursuant to Subsection 5.5(a) of MI 61-101 and the exemption from the minority approval requirements of Section 5.6 of MI 61-101 pursuant to Subsection 5.7(1)(a) of MI 61-101.

The issuance of securities in connection with this Offering will be subject to Canadian Securities Exchange approval and the securities will be subject to a statutory hold period of four months plus one day from the date of issuance in accordance with applicable Canadian securities laws.

The Issuer's aforementioned news release can be viewed under the Issuer's profile on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)). The Issuer's aforementioned news release can also be viewed under the Issuer's Disclosure page on the website of the Canadian Securities Exchange.

3. **Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.**

None to report during the month of April 2024.

4. **Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.**

None to report during the month of April 2024.

5. **Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of April 2024.

6. **Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.**

None to report during the month of April 2024.

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of April 2024.

8. **Describe the acquisition of new customers or loss of customers.**

None to report during the month of April 2024.

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.**

None to report during the month of April 2024.

10. **Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.**

None to report during the month of April 2024.

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

None to report during the month of April 2024.

12. **Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.**

None to report during the month of April 2024.

13. **Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.**

None to report during the month of April 2024.

14. **Provide details of any securities issued and options or warrants granted.**

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
No securities were issued during the month of April 2024.			

(1) State aggregate proceeds and intended allocation of proceeds.

15. **Provide details of any loans to or by Related Persons.**

None to report during the month of April 2024.

16. **Provide details of any changes in directors, officers or committee members.**

None to report during the month of April 2024.

17. **Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.**

The trends and risks which are likely to impact the Issuer are detailed in the section named "Risk Factors" of the Issuer's Prospectus dated January 14, 2022 and the Issuer's Management Discussion and Analysis dated February 28, 2024 (the "MD&A"), under the heading "Risk and Uncertainties". The Prospectus can be viewed under the Issuer's Disclosure page on the website of the Canadian Securities Exchange. The MD&A can be viewed under the Issuer's profile on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)).

*The Remainder of This Page Intentionally Left Blank.*

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: May 2, 2024

Howard Milne  
Name of Director or Senior Officer

"Howard Milne"  
Signature

President  
Official Capacity

<b>Issuer Details</b>	For Month Ended	Date of Report
Name of Issuer <b>HI-VIEW RESOURCES INC.</b>	April 2024	YYYY / MM / DD 2024 / 05 / 02
Issuer Address Suite 170- 422 Richards Street		
City/Province/Postal Code Vancouver, BC V6B 2Z4	Issuer Fax No. N/A	Issuer Telephone No. 604-377-8994
Contact Name Howard Milne	Contact Position President	Contact Telephone No. 604-377-8994
Contact Email Address <a href="mailto:hdmcap@shaw.ca">hdmcap@shaw.ca</a>	Web Site Address <a href="https://hiviewresources.com/">https://hiviewresources.com/</a>	