



April 12, 2024

The Canadian Stock Exchange
100 King Street West
Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs:

***Re: The BC Bud Corporation (the "Company")
Non-Brokered Offering of Units raising \$400,000.***

This letter is to confirm that we are in receipt of gross proceeds of \$400,000 in connection with the non-brokered private placement of units filed with your exchange under a Form 9, dated April 12, 2024.

Yours truly,

THE BC BUD CORPORATION

/s/"Brayden Sutton"
Brayden Sutton
Chief Executive Officer